



## Barbara Smith MBA, QKA

MANAGER

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“ I would love to travel to Alaska!

Barbara joined the Firm in October 2026 as a Manager in the Retirement Plan Services Department. She has over 6 years of experience in the TPA field.

### Outside The Office

When she's not working, Barbara can often be found at a soccer field or baseball diamond supporting her children. She also enjoys baking, reading, and spending time outdoors. Between family activities and keeping up with a busy household, she appreciates any opportunity to unwind with a good book and a little quiet time.

### Education

- Bachelor of Science in Accounting from Muskingum University (College)
- Master of Business Administration with a focus on Accounting from the University of Phoenix

### Professional Affiliations

- American Institute of Certified Public Accountants
- Massachusetts Society of Certified Public Accountants

### RELATED SERVICES

Retirement Plan Services