

Nonprofit



## COMMITTED TO PROVIDING VALUE-DRIVEN SOLUTIONS AND SERVING THE NON-PROFIT COMMUNITY

Our long-term focus at Johnson O'Connor is to support local nonprofit organizations through our assurance, tax, and consulting services. Our team of dedicated professionals are fully engaged in the non-profit community as evident through our volunteer service hours, internal fundraising efforts, and board and committee representation. We are committed to assisting nonprofit organizations successfully navigate the unique and complex regulatory environment in which they operate. Our experienced accounting, tax, and business advisors possess the skills, knowledge, and experience to bring valuable solutions to your organization through the high-quality services we provide which include:

- **Financial statement audits, reviews, and compilations**  
Single audits and all other government-compliance audits that our clients require
- Financial budget, forecasts, and projections
- **Outsourced accounting/bookkeeping solutions and audit preparation**  
Internal control consulting
- **Federal, state and local tax/compliance planning and filings**  
Applications for recognition of exemption with IRS
- **Employee benefit plan structures and filings**

**We have expertise serving various types of non-profit organizations, including but not limited to:**

- Business and professional associations
- Community and private family foundations
- Environmental and conservation organizations
- Health and human service organizations
- Research and educational organizations
- Youth development organizations

We are proud to be associate members of the [Providers' Council](#) and affiliate members of the [Massachusetts Nonprofit Network](#).

### IRS State and Nonprofit Client Resources

- [IRS Charities and Nonprofits](#)
- [IRS Tax-Exempt Organization Search](#)
- [IRS Exempt Organization's Annual Filing & Forms](#)
- [IRS Frequently Asked Questions – Tax Exempt Organizations](#)
- [IRS Employment Taxes for Exempt Organizations](#)
- [IRS Educational Resources and Guidance for Exempt Organizations](#)

### MEET THE TEAM

Carolyn Dozois

Haley Connolly

Bradley Dumais

Joseph Giso

Rachel Retos

Daniel Sullivan

Douglas Thorpe

- [TEGE Outreach Survey](#)
- [Elective Pay and Transferability](#)
- [Elective Pay and Transferability Frequently Asked Questions: Elective Pay](#)
- [Where's My Application for Tax-Exempt Status?](#)
- [EO Update](#)
- [Tax Exempt Organization Search \(TEOS\)](#)
- [EO Audit Technique Guides \(ATGs\) and Technical Guides \(TGs\)](#)
- [Mass. Non-Profit Organizations/Public Charities Division](#)
- [Mass. Search Public Charities Filings](#)
- [Mass. AG Information for Existing Charities](#)
- [Mass. AG Frequently Asked Questions about Charitable Organizations](#)
- [Mass AG Guidance for Charities and Charitable Boards](#)
- [Mass. AG Online Charity Filing Portal](#)
- [Mass. AG Training Videos on Charity Filing Portal](#)
- [eFiler Documentation](#)
- [How to Navigate the Online Charity Portal](#)
- [MA Charity Portal – Creating A New Account](#)
- [Online Filings Website FAQ 2023-06-16](#)