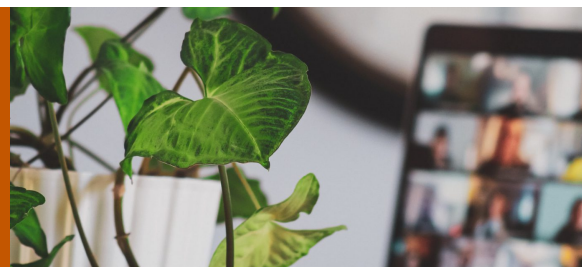


## Access Your Client Collaboration Hub for 2025 Tax Filing

JANUARY 15, 2026 | BY: THE INDIVIDUAL, TRUSTS & ESTATES TEAM



### **Access Your Client Collaboration Hub for 2025 Tax Filing**

Welcome to 2026! It may be hard to believe, but it's almost time to begin gathering your 2025 tax information. We are pleased to announce that we will again be using Client Collaboration, a secure digital hub, for our individual tax clients to organize and submit their tax information. When using Client Collaboration, you can eSign your engagement letter, complete your digital online tax organizer and upload your tax documents electronically, all in a centralized location.

Within the next week you will be receiving an email with your personalized link to create (or re-access) your Client Collaboration account to begin organizing and uploading your 2025 tax information. Please be sure to check your inbox for this initial email (and check your spam folder), as it will contain the information you need to create or access your account. The email subject line will read as *Johnson O'Connor Feron & Carucci, invites you to the Client Collaboration Hub*.

To help you with this transition, we have linked several "How-To" Videos about Client Collaboration for your reference and recommend viewing them in the following order:

1. [Registering your User ID & Logging into your Client Collaboration Hub](#)
2. [Signing your Engagement Letter electronically with eSign](#)
3. [Getting Started with your Tax Organizer](#)

As a reminder, we are asking clients to submit their tax information to us by **Friday, March 20, 2026** to avoid an extension. Most clients find Client Collaboration to be an easy, intuitive platform to use, but if you would prefer a paper organizer please let us know and we can send one to you.

### **RELATED SERVICES**

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